

**Spring 2006 Hazlewood Exemption Application Packet for
Eligible Dependents of Texas Members of the U.S. Armed Forces
Who have Never Used the Exemption**

Form HE-SP06D and Instructions

**Spring 2006 Hazlewood Exemption Application for
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Eligibility Requirements and Documentation

In order to qualify for a tuition and partial fee exemption through the Texas Education Code 54.203 (known as the Hazlewood Act), the child of a deceased Texas member of the Armed Forces or Texas National Guard must meet all program requirements.

The following is a list of program requirements and how they are documented.

Eligibility Requirements	Application Questions	Documentation
Parent was Citizen of Texas when parent entered the service, which means being a resident of the state at that time.		You will need to complete Parts B-E of the application to provide information the school will use to determine whether your parent met this requirement.
Dependent is a resident of Texas at the time he/she uses the exemption		Institution's classification as a resident by the registrar or admissions office
Parent died as a result of illness/injury related to service		DD1300 issued by the Department of Defense (if parent died while still in the service); letter from VA if parent died after discharge.
You were dependent when parent died.	Question 5	Dependency can be shown by providing the college a copy of a tax return indicating dependency at the time the parent died.
Dependent is not in default on a loan made or guaranteed by the state or federal government	Question 6	Institution verification through national and state loan clearinghouses
Dependent has used all available federal veterans education benefits	Question 7	Benefit letter from VA Education Center in Muskogee, Oklahoma, 1-888-442-4551 or www.qibill.va.gov

Eligible Periods of Service

Texas Education Code 54.203 indicates the following individuals may be eligible for an exemption through the Hazlewood Act:

(A) nurses and honorably discharged members of the armed forces of the United States who served during the Spanish-American War or during World War I;

(B) nurses, members of the Women's Army Auxiliary Corps, members of the Women's Auxiliary Volunteer Emergency Service, and honorably discharged members of the armed forces of the United States who served during World War II except those who were discharged from service because they were

over the age of 38 or because of a personal request on the part of the person that he be discharged from service;

(C) honorably discharged men and women of the armed forces of the United States who served during the Korean War which began on June 27, 1950, and ended on July 27, 1953; and

(D) all persons who:

(i) were honorably discharged from the armed forces of the United States after serving on active military duty for at least 181 days, excluding training; and

(ii) who served a portion of their active duty during:

(I) the Cold War which began on June 27, 1950;

(II) the Vietnam era which began on December 21, 1961, and ended on May 7, 1975;

(III) the Grenada and Lebanon era which began on August 24, 1982, and ended on July 31, 1984;

(IV) the Panama era which began on December 20, 1989, and ended on January 21, 1990;

(V) the Persian Gulf War which began on August 2, 1990, and ended on March 3, 1991;

(VI) the National Emergency by Reason of Certain Terrorist Attacks, which began on September 11, 2001; and

(VII) any future national emergency declared in accordance with federal law.

Instructions for Completing Application HE-SP05D.

- Question 1-3 Self-explanatory
- Questions 4 For you to qualify, your parent must have been a citizen of Texas when he/she entered the service. If your parent died while still in the service, this can be documented by the DD1300 showing his/her place of entry as Texas, or through the evaluation of your response to a Parent's Entry Residency Form (Attachment 1 to the HE-D005 form.) If your parent died after discharge, but as a result of service-related illness or injury, you will need a copy of his/her DD214 to prove place of entry.
- Question 5. Self-explanatory
- Question 6. In order for you to qualify, you must have been a dependent of your parent when he/she died. To meet this requirement you must give your institution an income tax return or other document that shows you were claimed as a dependent for federal tax purposes when your parent died.
- Question 7. Persons in default on a loan made or guaranteed by the federal government or the State of Texas may not use the exemption. Your institution will verify your response to this question.
- Question 8. To use the exemption, you must have first used up your federal survivor's education benefits. If you still have benefits available, you must use them first before you may use the Hazlewood exemption. To prove you meet this requirement you must provide your institution a copy of a letter from the VA Education Center in Muskogee, Oklahoma, indicating your current status with regard to federal survivors' education benefits. Their phone number is 1-888-442-4551.

Documents to Submit.

To apply for a Hazlewood Exemption, you must submit the following documents to your institution:

1. **The Hazlewood Exemption Application for Eligible Dependents of Texas Members of the U. S Armed Forces Who have Never Used the Exemption (HE-SP06D)**
2. **If parent died while in service,**
 - **DD1300** – for use in verifying your parent's place of entry, and that his/her death was service-related.
3. **If parent died after discharge as a result of service-related illness or injury,**
 - **DD214** – to verify parent's place of entry
 - **Letter from VA** – to confirm death was related to service

The easiest way to acquire both of these documents is to contact the VA regional office in Waco or Houston, whose addresses are:

Houston Regional Office
6900 Almeda Road
Houston, TX 77030-4200
1-800-827-1000
713-383-5340

Waco Regional Office
One Veteran Plaza
701 Clay Avenue
Waco, TX 76799
1-800-827-1000
254-299-9774

- 4. Benefits letter from Muskogee, Oklahoma** – to verify that you have used up your federal survivor's education benefits.

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Each person wishing to receive an exemption through the Hazlewood Act (Texas Education Code 54.203) must complete and sign the following application and provide his/her institution documentation of eligibility as indicated below.

Part A. Basic Applicant Data

1. Name: _____ 2. Social Security Number: _____
last, first, middle initial
3. Term for which you are applying for the exemption: _____/
(fall/spring or summer) / year
4. Deceased Parent's Name _____ SSN: _____
5. Were you claimed as a dependent for income tax purposes by your parent in the year in which he/she died? yes no
6. Are you currently in default on an education loan made or guaranteed by the state of Texas or federal government? yes no NOTE: This will be verified by your institution.
7. Are you currently eligible to receive benefits under Title 38, United States Code, Chapters 30, 32, 35 or Title 10, United States Code, Chapters 1606 or 1607? yes no
8. Was your parent a resident of Texas when he/she entered the service? yes no
If you answered "no" to this question you are not eligible for the benefit. If you answered "yes" complete Parts B-E of this form and sign in Part F.

Part B. Parent's Dependent Status at time He/she Entered the Service

1. At the time he/she entered the service, which of the following circumstances applied to your parent?
 a. Filed his/her own federal income tax as an independent tax payer.
 b. Was claimed as a dependent by a parent or court-appointed legal guardian.
 c. If you did not check "a" or "b" above, who provided the majority of his/her support?
 self parent or guardian other*: _____

Explanation for "other" person providing him/her support:

if you checked "a" or "self" under "c", continue to **Part C**.
If you checked "b" or "parent or guardian under "c", skip Part C and go to **Part D**.
If you checked "other" please explain below, skip Part C and answer **Part D** for the individual who provided your parent support.

Part C. For Those Whose Parent Filed His/Her Own Income Tax (Checked "a" to Question B (1), Above).

1. Was your parent living in Texas when he/she entered the service? Yes No
2. If he/she was living in Texas when he/she entered the service,
 - a. how long had your parent resided in Texas at that time? _____ Yrs & _____ Mos
 - b. what was his/her MAIN reason for being in Texas? (If "other", give explanation.)
 Born & Raised Here Go to College Accept a Job Military Assignment Other
 - c. if it was for Military Assignment, what was his/her home of record? _____
3. If he/she was not living in Texas when he/she entered the service,
 - a. how long had your parent resided outside of Texas at that time? _____ Yrs & _____ Mos
 - b. what was his/her MAIN reason for being out of state? (If "other", give explanation.)
 Go to College Accept a Job Military Assignment Other
 - c. if it was for Military Assignment, what was his/her home of record? _____

Part D. Questions for Students Whose Parent was a Dependent at the Time He/She Entered the Service. All students who answered "Parent" or "Legal Guardian" or "other" in Part B (1) must complete this section.

The following questions apply to your parent's parent or legal guardian, which (for simplicity) we will refer to as your grandparent.

1. Name of grandparent who claimed your parent as a dependent at the time he/she entered the service:

2. Relationship to your parent: parent legal guardian other _____
3. Was your grandparent a U.S. Citizen or Permanent Resident when your parent entered the service?
If not, which of the following categories did she meet?
 - a. Applicant for Permanent Resident Status.
 - b. Foreign National with a visa to live in the United States. If you checked this box, what type of visa is it? Visa type: _____
 - c. Foreign National without a visa.
4. If your grandparent was living in Texas when your parent entered the service,
 - a. how long had your grandparents resided in Texas at that time? _____ Yrs & _____ Mos
 - b. what was your grandparent's MAIN reason for being in Texas? (If "other", give explanation.)
 Born & Raised Here Go to College Accept a Job Military Assignment Other
 - c. if it was for Military Assignment, what was his/her home of record? _____
3. If your grandparent was not living in Texas when your parent entered the service,
 - a. how long had your grandparent resided outside of Texas at that time? _____ Yrs & _____ Mos
 - b. what was his/her MAIN reason for being out of state? (If "other", give explanation.)
 Go to College Accept a Job Military Assignment Other
 - c. if it was for Military Assignment, what was his/her home of record? _____

Part C. Comments. If there is additional information you believe your institution should have in order to determine your parent’s residence at the time he/she joined the service, please provide it here.

Part B. Certification and Consent to Disclosure

My name is _____ and I am applying for an exemption from payment of tuition and certain fees under Texas Education Code, Section 54.203 (The Hazlewood Act). I understand that I may be entitled, under the law, to this exemption for up for 150 hours total at Texas public institutions of higher education. For the purpose of accounting for the total number of hours for which I receive this exemption, I am granting permission to any institution in which I have enrolled or will enroll to release current semester and historic credit hour information to the Texas Higher Education Coordinating Board ("Board") and am granting permission for the Board to share such data with any institution that I might attend. I hereby certify the information I have provided is true and correct. I understand that if I fail to provide accurate information, I may be required to reimburse the institution and penalties may be imposed.

Signature

Date

For Institution Use Only

Approved (initials): _____	Muskogee ltr on file? [] yes [] no	Resident now? [] yes [] no
Term VA benefit amnt: \$_____	Proof of dependency? [] yes [] no	In default? [] yes [] no
Place of Entry TX? [] yes [] no	Parent’s Entry Residency Form Support TX? [] yes [] no [] n/a	